

a four-part lunch series for entrepreneurs and investors

This series of workshops help entrepreneurs & investors learn more about the angel investment process. Investors will learn to make more well-examined investment decisions and entrepreneurs will learn to negotiate with confidence. *Lunch provided by our hosts at Polsinelli*.

NOV 19th - Session 1 & 2

- S1: The Ins and Outs of Business Entities
- S2: Capital Raises Made Easy: Convertible Debt

DEC 10 - Session 4

- S3: The Deal from Both Sides
- S4: Capital Raises Made Easy: Priced Rounds and Valuations















ABOUT THE SESSIONS



NOV 19 - Session 1 & 2 - Noon to 1:30PM

S1: The Ins and Outs of Business Entities

Understanding the differences between c-corporations, s-corporations, LLCs and partnerships and how to set right formation foundation for venture capital and exits (including QSBS, IP, and general counsel considerations).

REGISTER NOW



S2: Capital Raises Made Easy: Convertible Debt

The differences between convertible notes, SAFEs, preferred equity, and crowdfunding and what the term sheet means to you as either an investor or a startup.

DEC 10 - Session 3 & 4 - Noon to 1:30PM

S3: Capital Raises Made Easy: Priced Rounds and Valuations How market forces impact your valuation and methods for achieving the right number.

REGISTER NOW



S4: The Deal from Both Sides

Questions and thoughts from an investor and a founder on what success looks like to each of them.

ABOUT THE PRESENTERS



Chris Simpson is a shareholder in Polsinelli's Venture Capital and Emerging Growth Companies Practice Group. Chris advises companies at all stages of growth, from start-ups to ready-to-IPO/exit, helping them successfully raise capital, complete acquisitions and divestitures, and address day to day operative and commercial matters.



As an associate in the Venture Capital and Emerging Growth Companies practice, clients rely on Laura Venn to provide a wide range of business-focused legal solutions during all stages of growth.

ecjc.com | onekcforwomen.com











