



**Planned Gift Intention Letter**

*In support of Women's Employment Network (WEN), I/we have created a planned gift in my/our estate plan which currently names WEN as a recipient or beneficiary. WEN understand that this planned gift provision is non-binding and that the circumstances for my/our gift may change. As of today, I anticipate that my/our planned gift would be made as follows:*

Name \_\_\_\_\_ Birthdate \_\_\_\_\_

Name \_\_\_\_\_ Birthdate \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Telephone \_\_\_\_\_

**Gift Recipient: Women's Employment Network**

**Type of gift:** \_\_\_ Bequest (Will/Trust) OR \_\_\_ Beneficiary Designation (IRA/Ins) OR \_\_\_ Other

*(Note: If possible, you may wish to attach a copy of your document's first page, signature page and page including your gift provision or beneficiary designation to WEN as appropriate)*

**Gift Purpose: Unrestricted/Area of Greatest Need**

**More information about Gift, Family Contacts, Legal and/or Financial Advisors:**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_ **Yes, please include my/our names in WEN's Legacy Circle and recognize me/us as:**

\_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

